



GUIDE TO GIFT PLANNING

Photo: Oxfam, CUBA



ABOUT OXFAM CANADA

PLANNING YOUR GIVING

OXFAM CANADA BELIEVES THAT PEOPLE TOGETHER CAN create a fair world, free of poverty and injustice that respects the basic rights of all human beings to:

- *earn a decent living to support themselves and their families*
- *enjoy basic education and health care*
- *get help in life-threatening disasters*
- *speak out for their rights*
- *be treated as equal*

A DECISION TO MAKE A PLANNED GIFT IS BASED ON YOUR unique circumstances. We can provide general information, but you should consult your financial planner or lawyer for specific advice. Our Fund Development Officer will be delighted to work with you and your advisors to arrange a gift that best suits your objectives.

**FOR MORE INFORMATION
CONTACT OUR
FUND DEVELOPMENT OFFICER AT:**

Oxfam Canada

39 McArthur Ave, Ottawa, ON K1L 8L7
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OXFAM
Canada

Oxfam Canada builds lasting solutions to global poverty and injustice. We work with allies in Canada and in communities overseas to change the policies and practices that perpetuate human suffering. We support people around the world in their struggle to secure basic rights.



MAKING A WORLD OF DIFFERENCE

YOU'RE CONCERNED ABOUT OUR WORLD. YOU CARE THAT many people live without basic rights, like food, water, shelter, a say in their future. You share Oxfam Canada's vision of a world without poverty.

By making a planned gift to Oxfam, you can help people fight against poverty now and beyond your lifetime. You can make a world of difference.

As part of your long-term financial planning, a planned gift can offer you substantial tax and estate planning benefits and allow you to make a larger and more lasting gift to Oxfam Canada. It can be a gift Oxfam Canada receives now, or in the future. It's a way for you to be a key Oxfam supporter while meeting your personal financial goals.

CHOOSING THE RIGHT GIFT PLANNING OPTION

BEQUEST

MAKE A GIFT OF CASH OR PROPERTY BY INCLUDING OXFAM Canada as a beneficiary in your Will. It is one of the simplest planned giving options to arrange and it can significantly reduce the tax paid by your estate.

LIFE INSURANCE

YOU CAN MAKE A LARGER GIFT THAN YOU MIGHT EXPECT possible by naming Oxfam Canada as the owner and/or beneficiary of a new or existing life insurance policy.

RRSPS/RRIFs

YOU CAN NAME OXFAM CANADA DIRECTLY AS THE beneficiary of your RRSP or RRIF.

GIFT OF SECURITIES

CONSIDER DONATING YOUR PUBLICLY TRADED STOCK and mutual funds to Oxfam Canada and receive a charitable receipt for the value of your shares without being taxed on the capital gains.

Photo: Renato Guimaraes/Oxfam GUATEMALA



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